THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If a e i a d b [illegible]

If ha e ld a fe ed [illegible]

[illegible]

[redacted]

(1) RE-ELECTION OF DIRECTORS;
(2) AUTHORIZATION TO APPOINT A DIRECTOR TO FILL CASUAL VACANCY;
(3) PROPOSED AUTHORIZATION OF GENERAL MANDATE TO REPURCHASE H SHARES;
(4) NOTICE OF ANNUAL GENERAL MEETING;
(5) NOTICE OF H SHARES CLASS MEETING AND
(6) NOTICE OF DOMESTIC SHARES CLASS MEETING

A B 1 6

T C C D C C 1399 C D C 24 2024 9:00 C D C 9:30 ( ) 10:00 (C), A -1 DC -2

C 17 C 183 C ( ) C C 1399 C D C (D) 24 C

CONTENTS

[illegible]:

A –	[illegible] C [illegible] C [illegible] 1399 C [illegible] D [illegible] C 9:00 [illegible], 24 2024;
A [illegible] A [illegible] –	[illegible] C [illegible] ([illegible]);
A [illegible] –	[illegible] C [illegible];
B [illegible] –	[illegible] D [illegible] C [illegible];
[illegible] ( )–	[illegible];
C [illegible] –	[illegible] C [illegible] C [illegible] B [illegible] k [illegible] (k C [illegible] : 1133);
[illegible] ( )–	[illegible];
D [illegible] ( )–	[illegible] ( ) [illegible] C [illegible];
D [illegible] ( )–	[illegible] ( ) [illegible] B1.00 [illegible] C [illegible];
D [illegible] ( )–	[illegible] ( ) [illegible] D [illegible];
D [illegible] C [illegible] –	[illegible] C [illegible] C [illegible] C [illegible] C [illegible], 24 2024 10:00 [illegible] ([illegible] C [illegible]);
–	[illegible] C [illegible] (哈爾濱電氣集團有限公司), [illegible] C [illegible] C;

(k C : 1133) D C

1 (k C

I. INTRODUCTION

[illegible]

II. RE-ELECTION OF MR. HUANG WEI AS THE EXECUTIVE DIRECTOR OF THE COMPANY AND DETERMINATION OF HIS REMUNERATION, RE-ELECTION OF MR. PAN QI-LONG AS THE INDEPENDENT NON-EXECUTIVE DIRECTOR OF THE COMPANY AND DETERMINATION OF HIS REMUNERATION

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

III. AUTHORIZATION TO APPOINT A DIRECTOR TO FILL CASUAL VACANCY

[illegible]

IV. AUTHORIZATION OF GENERAL MANDATE TO REPURCHASE H SHARES

[illegible]

[illegible]

[illegible]

V. AGM, H SHARES CLASS MEETING AND DOMESTIC SHARES CLASS MEETING

T A C C D C C C 1399 C D C, 24 2024. T A 24 2024 9:00 C D C 9:30 (A) 10:00 (C), A -1 DC -2

A A , (,) - D; (,) B D ; (,,) B C B B A A .

T C D C D C B C ; B B A A .

Y A , C C D ( ) T - D A T B D A A ( ) A , C D C ( ).

A D , k D C , A , C D C A , C D C .

( ) C , 17 C , 183 , C , ( ) C , 1399 C , D , C (D) 24 C

, A , C D C , C T , 21 2024 , 24 2024 ( ) k A , C D C ( ). C k A , C D C A , C D C ( ), , C , 1712 1716, 17 C , 183 , C , ( ) C , 1399 C , D , C (D) 4:30 , , 20 2024.

VI. RECOMMENDATION

T B A , C D C C

VII. RESPONSIBILITY STATEMENT

T C T D k k

B B

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C

THE BIOGRAPHY OF EXECUTIVE DIRECTOR ELIGIBLE FOR RE-ELECTION AT THE AGM IS SET OUT BELOW:

(**M. Hag**–), 1965, C C C D, D, T C k D C (東方電站成套設備公司), D C (中國東方電氣集團進出口公司), D C D C (中國東方電氣集團有限公司) 2000 2007. C T C 2007 2008. 2008 A, 2021, C C C D C (2009 A, 2021, D C (東方電氣股份有限公司), A 2017 2019, D C). A, 2021 2023, C D C (東風汽車集團有限公司), 2021 2023, D, C (東風汽車集團股份有限公司). 2023, C A, 2023, C C 2023, C

A D, () ; () C C ; () C (C 571); ( ) D, C 13.51(2)( ) ( )

THE BIOGRAPHY OF INDEPENDENT NON-EXECUTIVE DIRECTOR ELIGIBLE FOR RE-ELECTION AT THE AGM IS SET OUT BELOW:

(**M . Pa** –), 1965,

D C

C T A C * (中國融通資產管理集團有限公司) C & C * (中國核工業總公司), C C (C C)* (中國核工業集團公司) (**CNNC**–), C B T C * (中國寶原工貿公司), C C * (中國核儀器設備總公司), C C B A C * (中國中核寶原資產控股公司), C T C * (中國核科技信息與經濟研究院), C C C ., .* (中核戰略規劃研究總院有限公司) C C, C C A T C ., .* (中核蘇閥科技實業股份有限公司) 2010 2016. 2022, C T A C 2022, C & C ., .* (中國鋼研科技集團有限公司) 2023. A 2023, D C

A D , () ; () C C ; () C (C 571); ( ) D C

13.51(2)( ) ( ) T k

T 10.06(1)( ) T C D

EXERCISE OF THE REPURCHASE MANDATE

T D C 10% ( ) A D , 675,571,000 C A C B 67,557,100 12 A

T D C

REASONS FOR AND BENEFITS OF REPURCHASE OF H SHARES

T B k C C k

FUNDING OF REPURCHASE OF H SHARES

B C k A C A A C, C C, C

[illegible]

DISCLOSURE OF INTERESTS

[illegible]

H SHARES REPURCHASE MADE BY THE COMPANY

[illegible]

EFFECT OF TAKEOVERS CODES

[illegible]

A D C 1,560,705,000 C 69.79% C D 50% C C 608,013,900 C 2,168,718,900 71.96% C T 26 T k C

H SHARES MARKET PRICES

T k D :

Ti e	T aded a ke ice Highe ($)	L e ($)
2023		
A	3.99	3.45
	3.70	2.93
	3.35	2.73
	3.48	3.00
A	3.19	2.37
	2.77	2.28
	2.75	2.22
	2.50	2.10
D	2.11	1.92
2024		
	2.56	1.77
	2.48	2.05
	2.83	2.31
A (D)	2.61	2.13

[illegible]

[redacted]

6. [illegible] D[illegible] C[illegible];

7. [illegible] D[illegible] C[illegible]

SPECIAL RESOLUTIONS

8. [illegible] B[illegible] B[illegible] D[illegible] A[illegible] C[illegible];

9. [illegible] B[illegible] 10% [illegible] C[illegible] k[illegible] 12[illegible] A[illegible];

10. C[illegible] B[illegible] k[illegible] A[illegible] 16 [illegible] A[illegible] 17 [illegible] A[illegible] A[illegible] C[illegible] C[illegible]

B[illegible] B[illegible]
Ha bi Elec ic C a Li i ed
Ai Li- g
C[illegible]

[illegible] C
23 A[illegible] 2024

A[illegible] *D*[illegible] *C*[illegible] *C*[illegible] *D*[illegible] *C*[illegible]

1. A C T , 21 2024 , 24 2024 ( ) T , 21 2024 A C k A A C 1712 1716, 17 C , 183 C ( ) C C 1399 C D C (D) 4:30 , 20 2024.

2. 2023 C , 17 2024 , 21 2024 ( ), , 17 2024 2023 , 24 2024. 2023 C 1712 1716, 17 C , 183 C ( ) C C 1399 C D C (D) 4:30 , 14 2024.

3. A A ( ) /

4. T C 17 C , 183 C , C ( ) C C 1399 C D C (D) 24 A

5. C A k .

6. A .

[illegible]

[illegible]

2. C B C k A 16 A 17 A A C C

B B

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C

23 A 2024

A D C C D C T

1. C C T 21 2024 24 2024, T 21 2024 C k C C C C 1712 1716, 17 C 183 C 4:30 20 2024.

2. A C (C)

3. T C 17 C 183 C 24 C

4. C C k

5. C

2. C[illegible] B[illegible] k[illegible] A[illegible] 16 A[illegible] 17 A[illegible] A[illegible] C[illegible] C[illegible]

B[illegible] B[illegible]

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Ai Li- g

C[illegible]

C[illegible]

23 A[illegible] 2024

A[illegible] *D*[illegible] *C*[illegible] *C*[illegible] *D*[illegible] *C*[illegible] T[illegible]

[illegible]:

1. [illegible] D[illegible] C[illegible] C[illegible] T[illegible], 21 2024 [illegible], 24 2024, [illegible] D[illegible] T[illegible], 21 2024 [illegible] D[illegible] C[illegible] D[illegible] k[illegible] D[illegible] C[illegible] k.5 (,)0( )12.8 0.07 T[illegible] ..9 ([illegible] D([illegible]